

# Build to Rent Q4 2021

Prepared by Savills for the British Property Federation



# Build to Rent key stats

Source: Savills, Molior, BPF



Status	Q4 2021 Totals	Q4 2020 Totals	Increase
Complete	70,785	56,125	26%
Under Construction	42,119	39,158	8%
In Planning	99,273	92,032	8%
Totals	212,177	187,315	13%

# London and regional Build to Rent growth

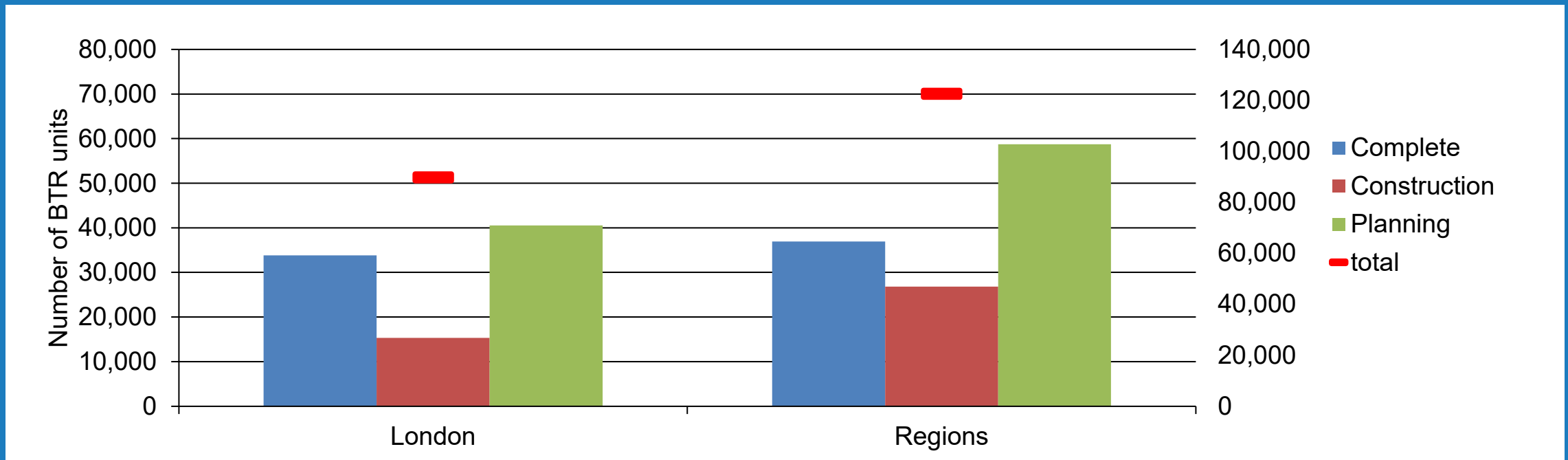
Source: Savills, Molior, BPF

		Complete	Under construction	Planning	Total
London	Q4 2020	27,055	17,985	36,573	81,613
	Q4 2021	33,835	15,299	40,544	89,678
	% increase	25%	-15%	11%	10%
Region	Q4 2020	29,070	21,173	55,459	105,702
	Q4 2021	36,950	26,820	58,729	122,499
	% increase	27%	27%	6%	16%
Total	Q4 2020	56,125	39,158	92,032	187,315
	Q4 2021	70,785	42,119	99,273	212,177
	% increase	26%	8%	8%	13%

# Q4 2021

Source: Savills, Molior, BPF

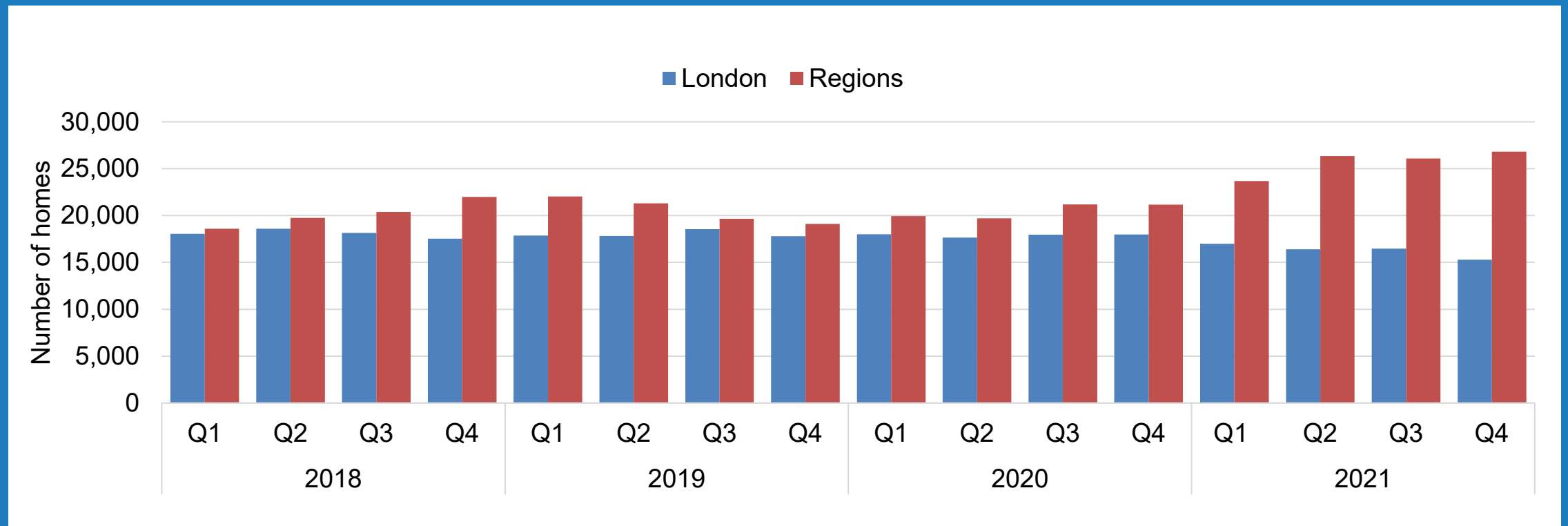
Status	Complete	Under Construction	Planning	Totals	% of total
London	33,835	15,299	40,544	89,678	42.3%
Regions	36,950	26,820	58,729	122,499	57.7%
Total	70,785	42,119	99,273	212,177	



# Build to Rent under construction

Source: Savills, Molior, BPF

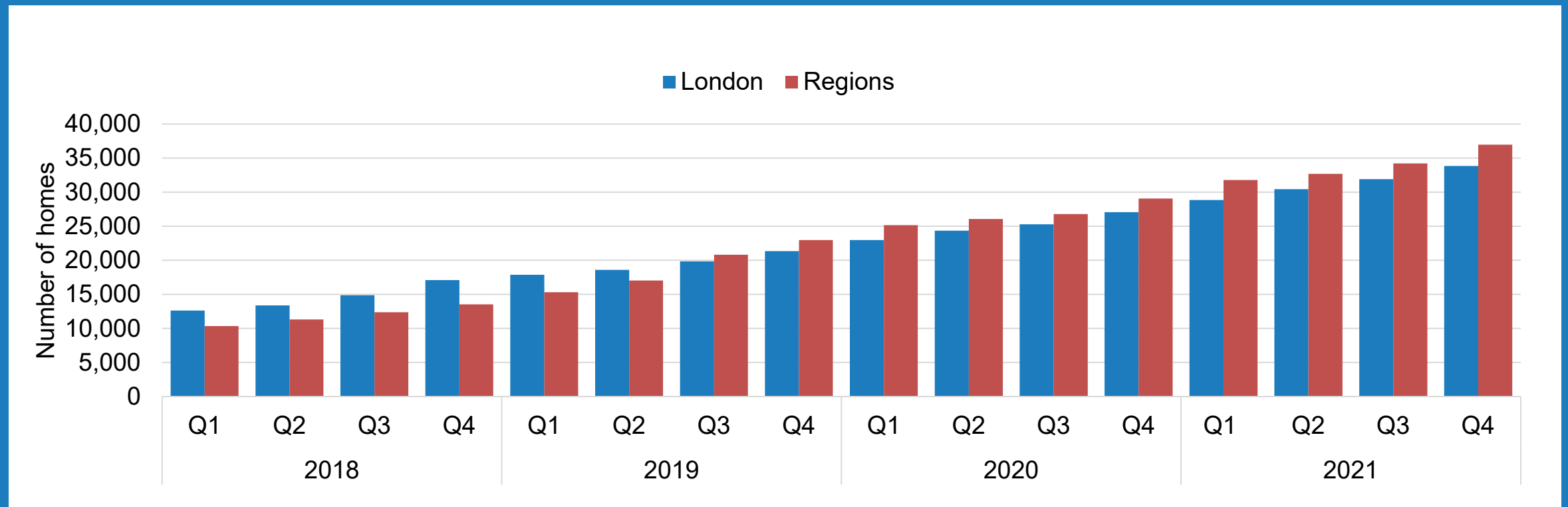
	2018				2019				2020				2021			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
London	18,044	18,589	18,148	17,542	17,854	17,812	18,557	17,788	18,009	17,663	17,969	17,985	16,982	16,401	16,472	15,299
Regions	18,599	19,746	20,387	21,984	22,031	21,308	19,654	19,109	19,930	19,703	21,180	21,173	23,694	26,355	26,100	26,820



# Build to Rent completions (cumulative)

Source: Savills, Molior, BPF

	2018				2019				2020				2021			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
London	12,625	13,369	14,861	17,100	17,861	18,575	19,835	21,351	22,951	24,352	25,284	27,055	28,826	30,417	31,906	33,835
Regions	10,345	11,304	12,373	13,531	15,303	17,027	20,814	22,966	25,149	26,042	26,776	29,070	31,777	32,678	34,205	36,950



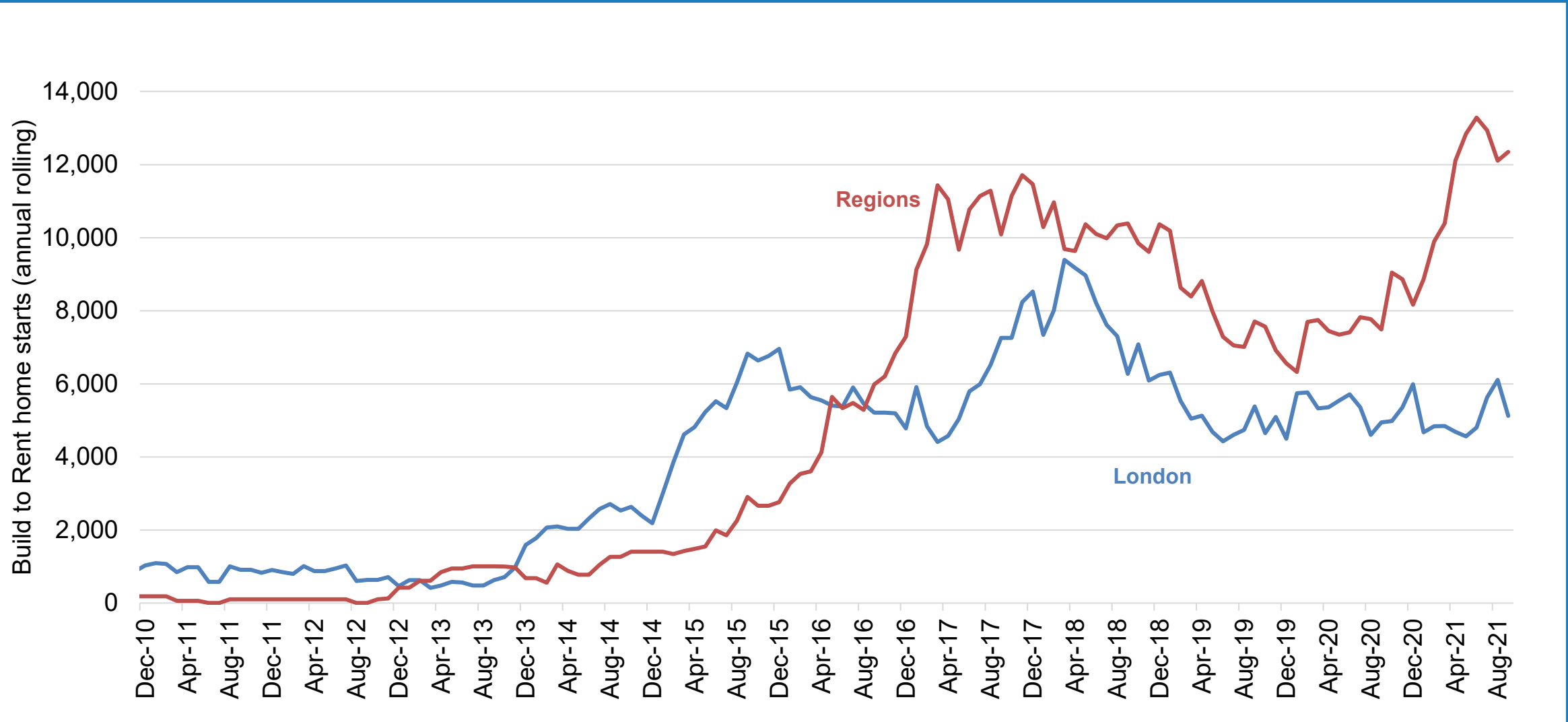
# Build to Rent quarterly starts and completions

Source: Savills, Molior, BPF

		2018				2019				2020				2021			
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
London	Starts	2,270	1,289	1,051	1,633	1,073	672	2,005	747	1,908	1,055	1,238	1,787	768	1,010	1,560	756
	Completions	470	744	1,492	2,239	761	714	1,260	1,516	1,600	1,401	932	1,771	1,771	1,591	1,489	1,929
Regions	Starts	3,793	2,106	1,710	2,755	1,819	1,001	2,133	1,607	3,004	666	2,211	2,287	5,228	3,562	1,272	3,465
	Completions	386	959	1,069	1,158	1,772	1,724	3,787	2,152	2,183	893	734	2,294	2,707	901	1,527	2,745
UK	Starts	6,063	3,395	2,761	4,388	2,892	1,673	4,138	2,354	4,912	1,721	3,449	4,074	5,996	4,572	2,832	4,221
	Completions	856	1,703	2,561	3,397	2,533	2,438	5,047	3,668	3,783	2,294	1,666	4,065	4,478	2,492	3,016	4,674

# Build to Rent starts – London vs the Regions

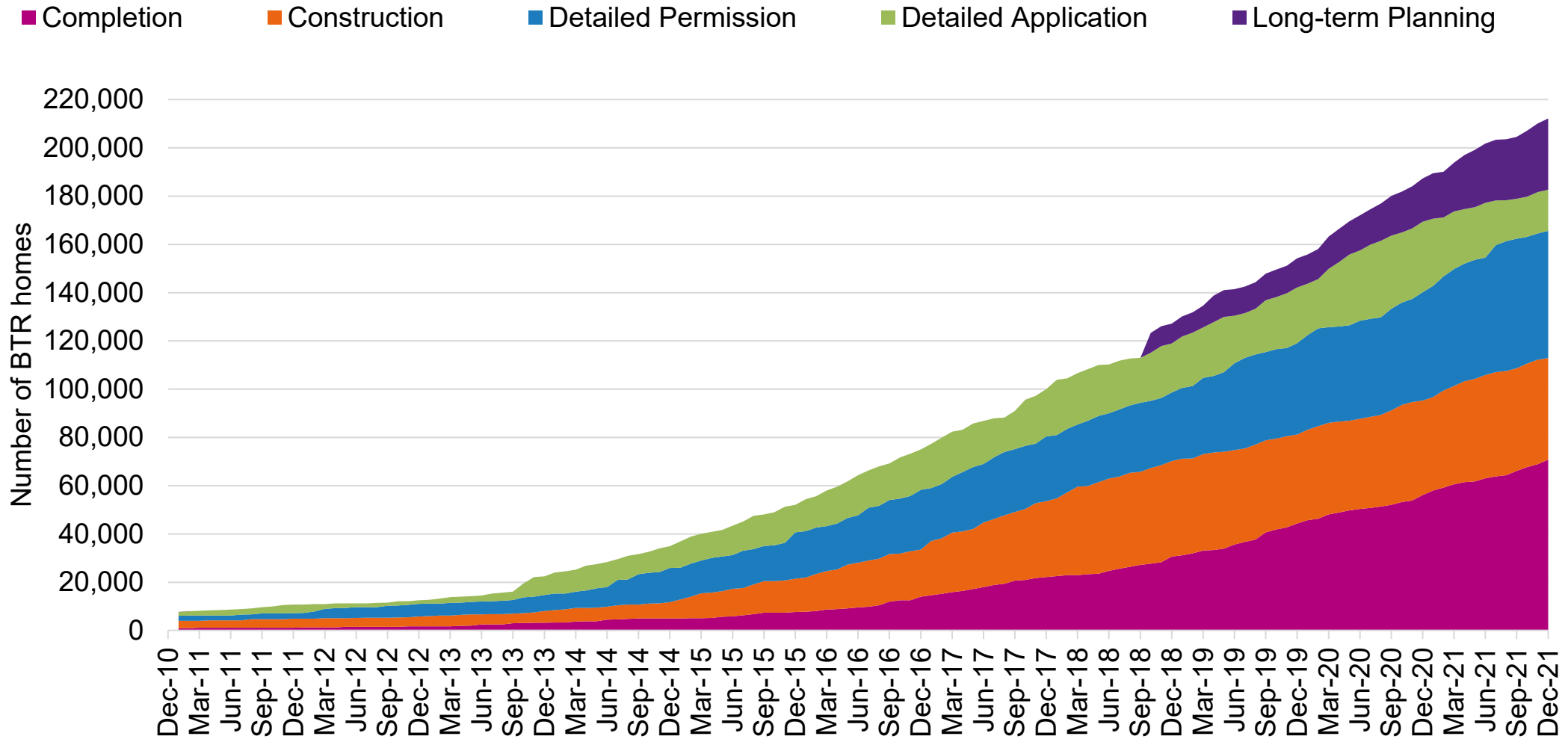
Source: Savills, Molior, BPF



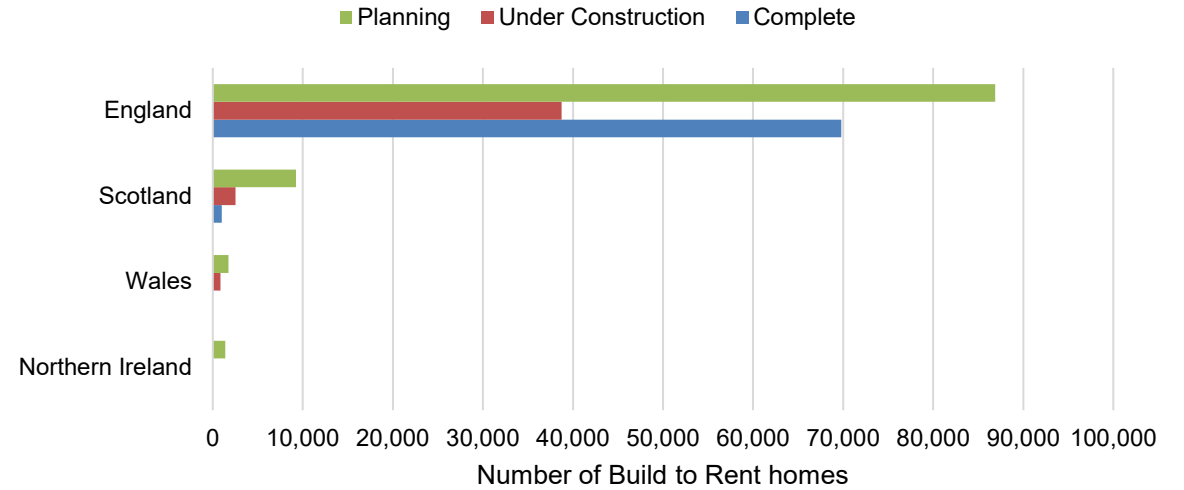
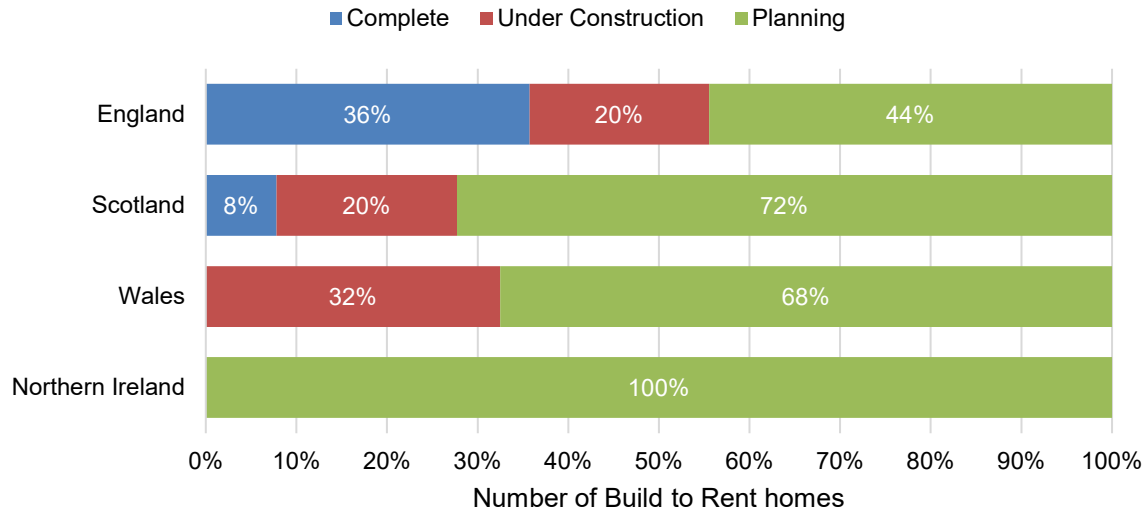


# The rise and rise of Build to Rent

Source: Savills, Moliar, BPF



# Build to Rent growing in all UK countries



England			
Status	Q4 2021 Totals	Q4 2020 Totals	Increase
Complete	69,788	55,268	26%
Under Construction	38,722	37,553	3%
In Planning	86,875	81,357	7%
Totals	195,385	174,178	12%

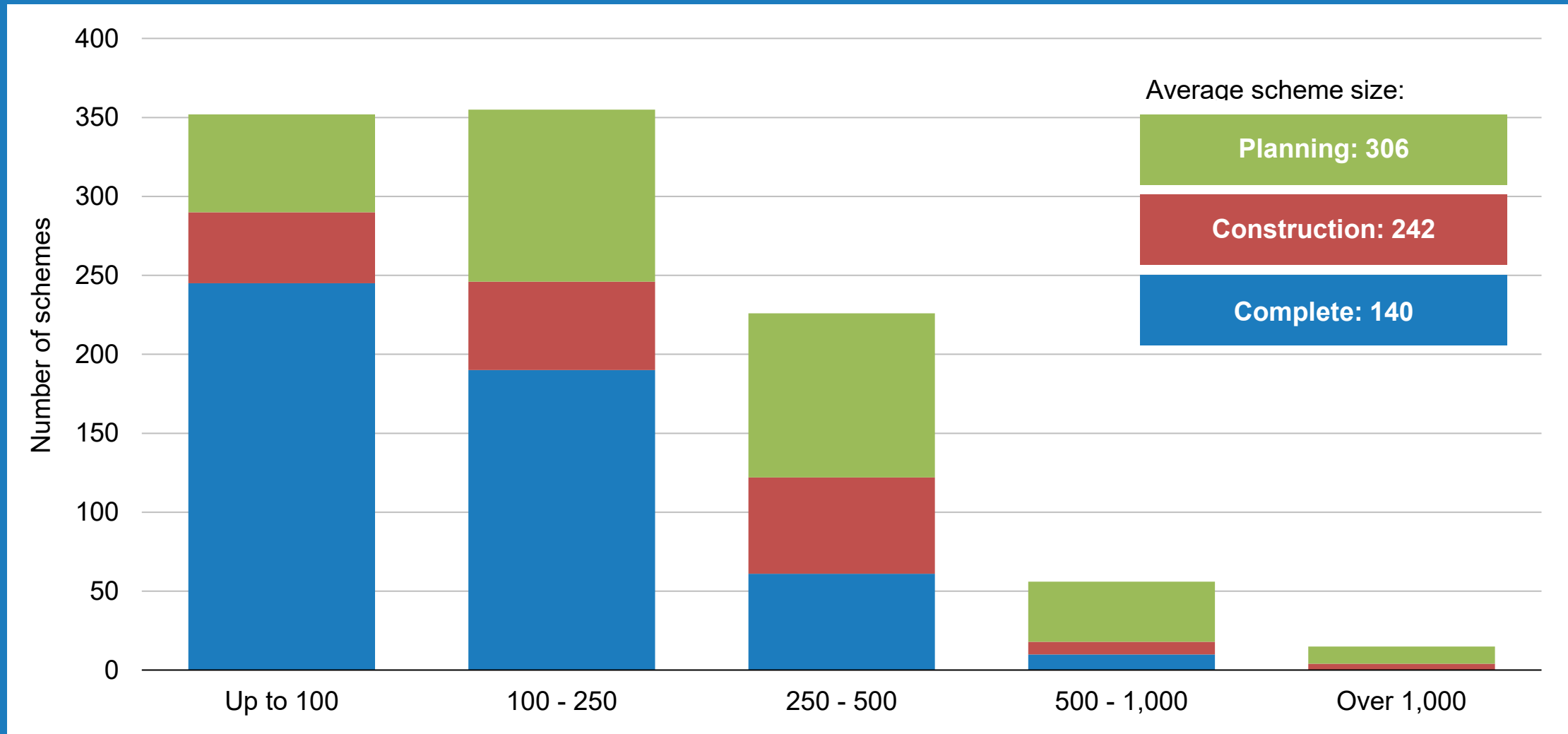
Scotland			
Status	Q4 2021 Totals	Q4 2020 Totals	Increase
Complete	997	857	16%
Under Construction	2,547	993	156%
In Planning	9,249	8,863	4%
Totals	12,793	10,713	19%

Wales			
Status	Q4 2021 Totals	Q4 2020 Totals	Increase
Complete	0	0	-
Under Construction	850	612	39%
In Planning	1,767	1,070	65%
Totals	2,617	1,682	56%

Northern Ireland			
Status	Q4 2021 Totals	Q4 2020 Totals	Increase
Complete	0	0	-
Under Construction	0	0	-
In Planning	1,382	742	86%
Totals	1,382	742	86%

# Q4 2021 – number of schemes by unit size band

Source: Savills, Molior, BPF



# Suburban vs Urban Build to Rent comparison

Source: Savills, Molior, BPF

	Urban BtR homes	Suburban BtR homes
Complete	61,967	8,818
Construction	38,973	3,146
Planning	94,792	4,481
Total	195,732	16,445

