

BRITISH PROPERTY FEDERATION – MPs SURVEY, WAVE 3 JANUARY 2018

Methodology: ComRes interviewed 157 MPs online or by self-completion paper survey between 4th and 29th January 2018. Data were weighted to be representative of the House of Commons by party, region and length of service. ComRes is a member of the British Polling Council and abides by its rules.

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For information about commissioning research please contact andrew.hawkins@comresglobal.com or call +44 (0)20 7871 8660.

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Four Millbank | London | SW1P 3JA | T. +44 (0)20 7871 8660

Rond-Point Schuman / Schumanplein 6 | Box 5 | 1040 Bruxelles | T. +32 (0)2 234 63 82

51/F Raffles City | No.268 Xi Zang Middle Road | HuangPu District Shanghai | 200001 China | T. +86 (0)21 2312 7674

Q2_5. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? Shared ownership . Base: All respondents

11. Institutional investors are currently investing in 'Build to Rent', with an estimated 95,000 market rented homes in the development pipeline in the UK.To what extent, if at all, do you support or oppose this developing housing sector and its contribution to housing supply?	1
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Q1. Institutional investors are currently investing in 'Build to Rent', with an estimated 95,000 market rented homes in the development pipeline in the UK. To what extent, if at all, do you support or oppose this developing housing sector and its contribution to housing supply?

Base: All respondents

			PAF	RTY			COUNTRY	,	ENG	SLAND SU	JB-REGIO	NS	DAT	TE OF BIF	RTH		MARGI	NALITY			L	ENGTH OI	SERVI	CE		LENG SER		GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Strongly support (4)	31 20%	18 23%	9 15%	1 13%	3 37%	26 21%	1 6%	4 23%	7 32%	6 18%	10 28%	4 10%	4 30%	7 17%	19 19%	5 11%	7 23%	9 29%	10 21%	4 26%	1 4%	3 22%	9 39%	4 13%	10 19%	26 21%	5 17%	24 19%	7 22%
Tend to support (3)	87 55%	47 61%	33 52%	3 38%	4 46%	73 58%	5 43%	8 46%	11 56%	19 63%	21 57%	22 56%	8 54%	24 56%	55 56%	26 51%	13 43%	19 59%	30 66%	9 64%	13 71%	7 58%	7 31%	24 74%	26 47%	75 59%	12 42%	70 57%	17 51%
Tend to oppose (2)	19 12%	6 7%	11 17%	3 38%	-	13 11%	2 17%	4 21%	1 4%	4 12%	2 4%	8 20%	-	8 18%	12 12%	10 19%	5 18%	2 5%	3 7%	-	4 20%	1 8%	4 18%	2 7%	8 15%	16 12%	4 13%	15 12%	5 14%
Strongly oppose (1)	5 3%	1 2%	4 6%	-	-	5 4%	-	-	1 4%	1 5%	2 4%	2 4%	2 11%	2 5%	1 1%	2 3%	2 5%	1 4%	1 2%	1 5%	1 4%	1 11%	-	-	2 4%	4 3%	2 5%	4 3%	2 5%
Don't know	13 8%	4 5%	6 10%	1 13%	2 18%	7 5%	4 34%	2 10%	1 4%	1 3%	1 4%	4 10%	1 5%	2 4%	10 11%	6 13%	4 12%	1 3%	2 5%	1 5%	-	-	3 12%	2 6%	7 13%	7 6%	5 19%	10 8%	3 9%
No response	1 1%	1 2%	-	-	-	1 1%	-	-	-	-	1 4%	-	-	-	1 1%	1 3%	-	-	-	-	-	-	-	-	1 2%	-	1 4%	1 1%	-
NETS																													
Net: Support	118 75%	64 84%	42 67%	4 50%	7 82%	99 79%	6 49%	13 69%	18 88%	25 81%	31 85%	25 66%	12 84%	32 73%	73 75%	31 62%	20 65%	28 88%	39 87%	13 90%	14 75%	10 81%	17 70%	28 87%	36 66%	101 79%	17 59%	93 76%	25 73%
Net: Oppose	25 16%	7 9%	15 23%	3 38%	-	19 15%	2 17%	4 21%	2 8%	5 16%	3 8%	9 24%	2 11%	10 23%	12 13%	11 23%	7 23%	3 9%	4 8%	1 5%	5 25%	2 19%	4 18%	2 7%	11 19%	19 15%	5 18%	19 15%	6 18%
Mean score	3.01	3.13	2.84	2.71	3.44	3.02	2.84	3.02	3.22	2.97	3.17	2.80	3.09	2.89	3.06	2.83	2.95	3.16	3.12	3.16	2.75	2.92	3.23	3.07	2.95	3.03	2.92	3.01	2.99



Q2_SUM. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

SUMMARY TABLE

Base: All respondents

Build to rent

Homes for owner-occupation (which includes those sold at full value and starter homes)

Social housing / affordable rent

Shared ownership

Buy-to-let

									NETS	
Total	Significantly higher	Slightly higher	About the same	Slightly lower	Significantly lower	Don't know	No response	Higher	Lower	Mean
157	19	94	27	8	1	6	1	114	9	3.8
100%	12%	60%	17%	5%	•	4%	*	72%	6%	
157	28	69	45	10		3	2	97	10	3.70
100%	18%	44%	28%	7%	-	2%	1%	62%	7%	
157	11	75	48	14	5	2	3	85	18	3.4
100%	7%	48%	31%	9%	3%	1%	2%	54%	12%	
157	20	61	57	11	2	6	1	80	13	3.5
100%	13%	39%	36%	7%	1%	4%	*	51%	8%	
157	8	30	50	48	12	4	5	37	60	2.8
100%	5%	19%	32%	31%	8%	2%	3%	24%	38%	



Q2_HIGHER. Compared to <u>current levels</u> of UK housing supply, what contribution, if any, do you think each of the following will make to <u>housing supply over the next 5 years?</u>)

HIGHER SUMMARY Base: All respondents

		7 56 82 8 11 7 77 63 8 5 0% 100% 100% 100% 100 4 61 39 7 6 2% 80% 62% 88% 64 7 59 29 3 6 2% 77% 47% 38% 64 5 46 29 7 3 4% 61% 45% 88% 37 0 48 26 3 3 1% 62% 42% 38% 37 7 16 16 3 2 4% 21% 26% 38% 18				(COUNTRY	,	ENG	LAND SU	JB-REGIO	NS	DAT	E OF BII	RTH		MARGII	NALITY			LI	ENGTH O	F SERVIC	Œ		LENG SER	TH OF VICE	GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%			8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Build to rent	114 72%			7 88%	6 64%	92 73%	8 65%	13 73%	16 78%	21 67%	30 81%	26 68%	13 90%	29 68%	70 71%	39 78%	20 66%	23 74%	31 69%	13 90%	14 76%	10 77%	17 73%	23 72%	36 65%	95 75%	19 63%	91 74%	23 66%
Homes for owner-occupation (which includes those sold at full value and starter homes)	97 62%			3 38%	6 64%	83 66%	5 41%	9 47%	16 78%	22 72%	25 69%	20 52%	9 59%	28 65%	59 61%	30 59%	19 64%	21 67%	27 59%	9 64%	17 92%	8 59%	13 56%	21 66%	29 52%	83 65%	14 48%	80 65%	17 49%
Social housing / affordable rent	85 54%	46 61%		7 88%	3 37%	68 54%	6 52%	11 60%	11 52%	16 54%	24 65%	17 45%	9 60%	25 58%	51 53%	28 57%	16 54%	19 61%	22 48%	13 90%	11 60%	9 71%	14 61%	15 46%	23 42%	76 60%	9 32%	69 56%	16 47%
Shared ownership	80 51%	48 62%		3 38%	3 37%	67 53%	4 35%	9 50%	11 56%	18 59%	23 64%	14 36%	7 50%	20 47%	51 52%	28 57%	11 35%	14 44%	28 61%	9 59%	10 56%	6 48%	12 50%	16 51%	27 49%	61 48%	19 65%	69 56%	12 35%
Buy-to-let	37 24%	16 21%	16 26%	3 38%	2 18%	29 23%	2 12%	7 37%	2 12%	6 19%	8 21%	13 34%	4 24%	8 19%	24 25%	19 38%	7 24%	4 14%	7 15%	3 19%	5 25%	3 21%	6 26%	4 14%	17 30%	27 21%	11 36%	33 27%	5 14%
None of the above	17 11%	5 7%	9 15%	1 13%	1 9%	13 10%	1 11%	3 14%	2 8%	3 9%	2 6%	6 16%	2 10%	3 7%	12 12%	4 8%	5 17%	4 12%	4 8%	2 10%	1 4%	2 12%	3 12%	4 11%	6 11%	13 10%	3 11%	12 10%	5 14%



Q2_LOWER. Compared to <u>current levels</u> of UK housing supply, what contribution, if any, do you think each of the following will make to <u>housing supply over the next 5 years?</u>)

LOWER SUMMARY Base: All respondents

			PAI	RTY		(OUNTRY	,	ENG	SLAND SU	JB-REGIO	ONS	DAT	TE OF BIF	RTH		MARGII	NALITY			L	ENGTH O	F SERVIC	Œ		LENG SER	TH OF VICE	GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Buy-to-let	60 38%	37 48%	18 28%	3 38%	2 27%	49 39%	6 52%	5 26%	8 39%	17 56%	14 37%	10 27%	7 45%	24 54%	30 31%	14 29%	12 40%	16 51%	18 39%	6 41%	11 63%	7 56%	9 38%	13 41%	13 24%	53 42%	7 23%	48 39%	13 37%
Social housing / affordable rent	18 12%	4 6%	11 17%	-	3 36%	13 10%	3 25%	2 13%	3 15%	3 9%	2 6%	5 12%	2 15%	3 7%	13 13%	5 11%	4 13%	1 2%	8 18%	1 5%	1 8%	-	2 7%	5 14%	10 18%	12 9%	6 20%	13 10%	5 15%
Shared ownership	13 8%	7 9%	5 7%	1 13%	1 9%	10 8%	2 18%	1 6%	1 4%	4 14%	4 11%	1 2%	2 14%	7 17%	4 4%	3 5%	3 10%	6 20%	1 3%	2 15%	1 4%	2 17%	1 6%	1 4%	6 10%	11 8%	3 9%	8 6%	6 16%
Homes for owner-occupation (which includes those sold at full value and starter homes)	10 7%	3 4%	7 11%	-	1 9%	9 7%	1 6%	1 4%	2 11%	-	4 12%	2 6%	2 16%	5 12%	2 2%	5 9%	1 2%	3 9%	2 5%	3 20%	1 4%	1 6%	2 9%	-	4 7%	7 6%	3 10%	7 6%	3 9%
Build to rent	9 6%	3 4%	5 7%	1 13%	1 9%	6 5%	1 6%	3 14%	1 4%	1 5%	2 6%	2 4%	-	4 10%	5 5%	3 5%	2 8%	2 7%	2 5%	-	-	1 11%	-	2 5%	6 11%	5 4%	4 13%	8 7%	1 2%
None of the above	77 49%	37 48%	32 50%	5 63%	3 37%	63 50%	3 23%	11 62%	10 49%	14 44%	18 50%	21 55%	6 40%	13 30%	57 59%	29 58%	15 50%	11 35%	22 49%	6 44%	5 29%	6 44%	13 55%	13 40%	34 61%	61 47%	16 56%	62 51%	15 43%



Q2_1. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Homes for owner-occupation (which includes those sold at full value and starter homes)

Base: All respondents

			PA	RTY		C	COUNTRY		ENG	LAND SU	B-REGIO	NS	DAT	E OF BIR	TH		MARGIN	ALITY			LE	NGTH OF	SERVIC	Œ		LENG SER	TH OF VICE	GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000		2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Significantly higher (5)	28 18%	21 27%	5 9%	-	2 27%	25 20%	-	3 17%	4 18%	7 23%	9 24%	6 15%	4 24%	9 20%	15 16%	5 10%	6 19%	10 33%	7 16%	4 24%	4 19%	3 22%	5 20%	6 17%	8 14%	25 19%	4 12%	25 20%	4 10%
Slightly higher (4)	69 44%	38 50%	24 38%	3 38%	3 37%	58 46%	5 41%	6 30%	12 60%	15 49%	17 46%	14 36%	5 35%	20 45%	44 45%	25 49%	14 45%	11 35%	19 43%	6 40%	13 72%	5 37%	8 36%	16 49%	21 37%	58 45%	11 36%	55 45%	13 39%
About the same (3)	45 28%	12 16%	25 39%	5 63%	2 27%	29 23%	6 52%	9 49%	2 12%	7 23%	5 13%	15 38%	4 26%	9 22%	32 32%	15 30%	9 29%	7 22%	14 31%	2 16%	1 4%	4 35%	7 29%	10 30%	21 37%	34 27%	11 36%	33 27%	12 34%
Slightly lower (2)	10 7%	3 4%	7 11%	-	1 9%	9 7%	1 6%	1 4%	2 11%	-	4 12%	2 6%	2 16%	5 12%	2 2%	5 9%	1 2%	3 9%	2 5%	3 20%	1 4%	1 6%	2 9%	-	4 7%	7 6%	3 10%	7 6%	3 9%
Significantly lower (1)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	3 2%	1 2%	2 2%	-	-	3 2%	-	-	-	1 5%	1 2%	1 2%	-	1 2%	2 2%	1 2%	1 5%	-	1 2%	-	-	-	1 6%	-	2 3%	2 2%	1 3%	2 2%	1 2%
No response	2 1%	1 2%	1 1%	-	-	2 2%	-	-	-	-	1 4%	1 2%	-	-	2 2%	-	-	1 2%	1 3%	-	-	-	-	1 4%	1 1%	1 1%	1 3%	-	2 6%
NETS																													
Net: Higher	97 62%	59 77%	29 47%	3 38%	6 64%	83 66%	5 41%	9 47%	16 78%	22 72%	25 69%	20 52%	9 59%	28 65%	59 61%	30 59%	19 64%	21 67%	27 59%	9 64%	17 92%	8 59%	13 56%	21 66%	29 52%	83 65%	14 48%	80 65%	17 49%
Net: Lower	10 7%	3 4%	7 11%	-	1 9%	9 7%	1 6%	1 4%	2 11%	-	4 12%	2 6%	2 16%	5 12%	2 2%	5 9%	1 2%	3 9%	2 5%	3 20%	1 4%	1 6%	2 9%	-	4 7%	7 6%	3 10%	7 6%	3 9%
Mean score	3.76	4.04	3.46	3.38	3.83	3.82	3.35	3.60	3.84	3.99	3.86	3.63	3.67	3.75	3.78	3.61	3.84	3.94	3.74	3.69	4.07	3.75	3.72	3.87	3.62	3.81	3.53	3.81	3.55



Q2_2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Buy-to-let Base: All respondents

			PAI	RTY		(COUNTRY		ENG	SLAND SU	B-REGIO	NS	DAT	E OF BIR	тн		MARGIN	ALITY			LE	NGTH OF	SERVIC	E		LENG SER	TH OF VICE	GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+			20.0- 29.9%	30%+	Pre- 1997	1997- 2000		2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Significantly higher (5)	8 5%	3 4%	4 6%	1 13%	-	6 5%	1 6%	1 6%	-	1 5%	2 6%	2 6%	1 10%	3 6%	2 2%	4 8%	2 5%	2 7%	-	1 10%	-	-	1 3%	1 2%	5 8%	4 3%	4 12%	6 5%	2 5%
Slightly higher (4)	30 19%	14 18%	12 20%	2 25%	2 18%	23 18%	1 6%	6 32%	2 12%	4 14%	5 15%	11 28%	2 15%	5 13%	22 23%	15 30%	6 19%	2 7%	7 15%	1 10%	5 25%	3 21%	5 22%	4 11%	12 22%	23 18%	7 24%	27 22%	3 9%
About the same (3)	50 32%	19 25%	26 42%	2 25%	3 36%	41 32%	4 29%	6 33%	8 38%	6 21%	14 39%	12 32%	4 25%	10 23%	37 38%	15 30%	8 26%	10 32%	17 38%	5 34%	2 13%	3 23%	6 24%	12 38%	22 40%	41 32%	10 32%	37 30%	13 39%
Slightly lower (2)	48 31%	32 41%	13 21%	1 13%	2 27%	42 33%	4 35%	2 10%	6 29%	16 51%	13 35%	8 20%	6 40%	18 43%	24 24%	9 19%	10 33%	14 45%	15 33%	4 31%	9 47%	7 56%	6 27%	13 41%	8 15%	44 34%	4 14%	37 30%	11 32%
Significantly lower (1)	12 8%	6 7%	5 7%	2 25%	-	7 6%	2 17%	3 16%	2 11%	1 5%	1 2%	3 8%	1 5%	5 12%	6 7%	5 10%	2 7%	2 7%	3 7%	2 11%	3 15%	-	3 12%	-	5 9%	10 8%	3 9%	10 8%	2 5%
Don't know	4 2%	1 2%	2 2%	-	1 9%	3 2%	1 6%	-	-	1 5%	-	2 4%	-	1 2%	3 3%	2 3%	1 5%	-	1 2%	- -	-	-	1 6%	-	2 4%	2 2%	2 5%	3 2%	1 2%
No response	5 3%	3 4%	2 2%	-	1 9%	4 3%	-	1 4%	2 11%	-	1 4%	1 2%	1 5%	1 2%	4 4%	-	1 5%	1 2%	3 6%	1 5%	-	-	1 6%	2 7%	1 1%	4 3%	1 3%	2 2%	3 8%
NETS																													
Net: Higher	37 24%	16 21%	16 26%	3 38%	2 18%	29 23%	2 12%	7 37%	2 12%	6 19%	8 21%	13 34%	4 24%	8 19%	24 25%	19 38%	7 24%	4 14%	7 15%	3 19%	5 25%	3 21%	6 26%	4 14%	17 30%	27 21%	11 36%	33 27%	5 14%
Net: Lower	60 38%	37 48%	18 28%	3 38%	2 27%	49 39%	6 52%	5 26%	8 39%	17 56%	14 37%	10 27%	7 45%	24 54%	30 31%	14 29%	12 40%	16 51%	18 39%	6 41%	11 63%	7 56%	9 38%	13 41%	13 24%	53 42%	7 23%	48 39%	13 37%
Mean score	2.81	2.68	2.96	2.88	2.89	2.82	2.46	3.02	2.57	2.62	2.87	3.06	2.83	2.57	2.89	3.07	2.81	2.61	2.66	2.76	2.47	2.64	2.77	2.73	3.06	2.73	3.18	2.84	2.73



Q2_3. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Social housing / affordable rent Base: All respondents

			PAF	RTY		c	COUNTRY		ENG	LAND SU	B-REGIO	NS	DAT	E OF BIR	TH		MARGIN	IALITY			LE	NGTH OF	SERVIC	E		LENG SER	TH OF VICE	GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000		2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Significantly higher (5)	11 7%	3 4%	7 11%	1 13%	-	10 8%	-	1 6%	4 19%	2 7%	1 2%	3 8%	3 20%	2 4%	6 6%	3 5%	-	4 14%	4 9%	2 11%	1 4%	2 19%	2 7%	1 4%	3 6%	9 7%	2 5%	9 7%	2 7%
Slightly higher (4)	75 48%	44 57%	22 34%	6 75%	3 37%	58 46%	6 52%	10 55%	7 33%	14 46%	23 63%	14 36%	6 40%	24 55%	45 46%	26 52%	16 54%	15 47%	18 39%	11 79%	10 56%	7 52%	13 54%	13 42%	20 36%	67 52%	8 27%	61 49%	14 41%
About the same (3)	48 31%	23 30%	22 34%	1 13%	2 27%	41 33%	3 23%	4 23%	7 33%	10 33%	9 26%	15 39%	4 25%	14 33%	29 30%	15 31%	9 29%	11 35%	13 30%	1 5%	6 32%	4 29%	6 27%	11 36%	20 36%	36 28%	13 43%	39 31%	10 29%
Slightly lower (2)	14 9%	4 6%	7 11%	-	2 27%	10 8%	2 12%	2 9%	2 11%	3 9%	1 2%	5 12%	1 10%	2 4%	11 11%	2 5%	2 8%	1 2%	8 18%	-	1 8%	-	1 3%	5 14%	7 12%	10 8%	4 13%	9 7%	4 13%
Significantly lower (1)	5 3%	-	4 6%	-	1 9%	2 2%	2 12%	1 4%	1 4%	-	2 4%	-	1 5%	2 4%	2 2%	3 6%	2 5%	-	-	1 5%	-	-	1 3%	-	3 6%	2 2%	2 8%	4 3%	1 2%
Don't know	2 1%	1 2%	1 1%	-	-	2 2%	-	-	-	1 5%	-	1 2%	-	1 2%	1 1%	-	1 5%	-	1 2%	-	-	-	1 6%	-	1 1%	2 2%	-	1 1%	1 2%
No response	3 2%	1 2%	2 2%	-	-	2 2%	-	1 4%	-	-	1 4%	1 2%	-	-	3 3%	1 2%	-	1 2%	1 3%	-	-	-	-	1 4%	2 3%	1 1%	2 5%	1 1%	2 6%
NETS																													
Net: Higher	85 54%	46 61%	29 45%	7 88%	3 37%	68 54%	6 52%	11 60%	11 52%	16 54%	24 65%	17 45%	9 60%	25 58%	51 53%	28 57%	16 54%	19 61%	22 48%	13 90%	11 60%	9 71%	14 61%	15 46%	23 42%	76 60%	9 32%	69 56%	16 47%
Net: Lower	18 12%	4 6%	11 17%	-	3 36%	13 10%	3 25%	2 13%	3 15%	3 9%	2 6%	5 12%	2 15%	3 7%	13 13%	5 11%	4 13%	1 2%	8 18%	1 5%	1 8%	-	2 7%	5 14%	10 18%	12 9%	6 20%	13 10%	5 15%
Mean score	3.49	3.61	3.34	4.00	2.92	3.51	3.15	3.51	3.52	3.54	3.59	3.42	3.61	3.52	3.46	3.46	3.38	3.74	3.41	3.90	3.56	3.90	3.61	3.38	3.25	3.57	3.09	3.51	3.40



Q2_4. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Build to rent Base: All respondents

			PAF	RTY		(COUNTRY		ENG	LAND SU	IB-REGIO	NS	DAT	E OF BIR	тн		MARGII	NALITY			LI	ENGTH OF	SERVIC	Ε		LENGT SERV		GENE	DER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000		2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Significantly higher (5)	19 12%	8 11%	10 16%	1 13%	-	18 14%	1 6%	1 6%	4 22%	3 9%	5 13%	5 14%	4 30%	5 11%	9 10%	6 13%	4 14%	4 11%	5 12%	4 26%	-	1 6%	3 12%	6 18%	6 12%	16 13%	3 10%	14 12%	5 15%
Slightly higher (4)	94 60%	53 69%	29 46%	6 75%	6 64%	75 59%	7 59%	12 67%	11 56%	18 58%	25 68%	21 54%	9 60%	24 57%	60 62%	33 66%	16 52%	20 63%	26 58%	9 64%	14 76%	9 71%	15 62%	18 55%	30 54%	79 62%	16 53%	77 63%	18 51%
About the same (3)	27 17%	10 13%	16 26%	-	2 18%	23 18%	3 23%	2 9%	4 19%	5 16%	5 13%	9 24%	2 10%	7 17%	18 19%	6 12%	6 21%	5 17%	10 22%	2 10%	3 16%	2 12%	5 21%	7 23%	9 16%	24 18%	4 13%	18 15%	9 27%
Slightly lower (2)	8 5%	3 4%	4 6%	1 13%	1 9%	5 4%	1 6%	3 14%	1 4%	1 5%	1 4%	2 4%	-	4 8%	5 5%	3 5%	2 8%	1 4%	2 5%	-	-	1 11%	-	2 5%	6 10%	5 4%	4 13%	8 6%	1 2%
Significantly lower (1)	1 *	-	1 1%	-	-	1 1%	-	-	-	-	1 2%	-	-	1 2%	-	-	-	1 2%	-	-	-	-	-	-	1 1%	1 1%	-	1 1%	-
Don't know	6 4%	3 4%	2 4%	-	1 9%	4 3%	1 6%	1 4%	-	4 12%	-	1 2%	-	2 5%	4 4%	2 5%	1 5%	-	2 5%	-	1 8%	-	1 6%	-	3 6%	4 3%	2 8%	5 4%	1 2%
No response	1 *	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	-	-	1 2%	-	-	-	-	-	-	1 1%	-	1 3%	-	1 2%
NETS																													
Net: Higher	114 72%	61 80%	39 62%	7 88%	6 64%	92 73%	8 65%	13 73%	16 78%	21 67%	30 81%	26 68%	13 90%	29 68%	70 71%	39 78%	20 66%	23 74%	31 69%	13 90%	14 76%	10 77%	17 73%	23 72%	36 65%	95 75%	19 63%	91 74%	23 66%
Net: Lower	9 6%	3 4%	5 7%	1 13%	1 9%	6 5%	1 6%	3 14%	1 4%	1 5%	2 6%	2 4%	-	4 10%	5 5%	3 5%	2 8%	2 7%	2 5%	-	-	1 11%	-	2 5%	6 11%	5 4%	4 13%	8 7%	1 2%
Mean score	3.82	3.91	3.73	3.88	3.60	3.85	3.69	3.67	3.95	3.81	3.87	3.81	4.20	3.71	3.80	3.90	3.76	3.78	3.80	4.15	3.82	3.72	3.90	3.85	3.69	3.85	3.67	3.82	3.83



Q2_5. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Shared ownership Base: All respondents

			PAF	RTY		(COUNTRY		ENG	SLAND SU	B-REGIO	NS	DAT	E OF BIR	тн		MARGIN	ALITY			LE	NGTH OF	SERVIC	E		LENG SER	TH OF VICE	GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+			20.0- 29.9%	30%+	Pre- 1997	1997- 2000		2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	157	56	82	8	11	123	14	20	21	24	33	45	15	45	95	50	31	30	46	15	18	13	22	31	58	125	32	118	39
Weighted Total	157 100%	77 100%	63 100%	8 100%	9 100%	126 100%	12 100%	18 100%	20 100%	31 100%	37 100%	38 100%	15 100%	43 100%	98 100%	50 100%	30 100%	32 100%	45 100%	15 100%	18 100%	13 100%	24 100%	32 100%	55 100%	127 100%	29 100%	123 100%	34 100%
Significantly higher (5)	20 13%	15 20%	4 6%	-	1 9%	18 14%	-	2 12%	5 26%	4 14%	5 15%	3 7%	4 25%	6 15%	9 9%	4 7%	3 9%	6 20%	7 16%	2 15%	4 23%	-	4 15%	6 17%	4 8%	16 12%	4 14%	17 14%	3 8%
Slightly higher (4)	61 39%	33 42%	23 36%	3 38%	2 27%	49 39%	4 35%	7 38%	6 30%	14 45%	18 49%	11 29%	4 25%	14 32%	42 43%	25 49%	8 26%	8 24%	20 45%	6 44%	6 32%	6 48%	8 35%	11 33%	23 42%	46 36%	15 51%	51 42%	9 27%
About the same (3)	57 36%	21 27%	29 46%	3 38%	4 46%	45 36%	5 40%	7 38%	8 40%	7 23%	8 23%	21 55%	5 36%	15 34%	37 38%	16 32%	15 50%	10 33%	16 34%	4 26%	7 40%	4 35%	8 35%	15 45%	18 33%	52 40%	5 18%	43 35%	14 41%
Slightly lower (2)	11 7%	7 9%	4 6%	-	1 9%	9 7%	2 18%	-	1 4%	4 14%	3 9%	1 2%	2 14%	6 15%	3 3%	1 2%	3 10%	6 20%	1 3%	2 15%	1 4%	2 17%	1 6%	1 4%	4 7%	11 8%	1 3%	6 5%	6 16%
Significantly lower (1)	2 1%	-	1 1%	1 13%	-	1 1%	-	1 6%	-	-	1 2%		-	1 2%	1 1%	2 4%	-	-	-	- -	-	-	-	-	2 3%	-	2 6%	2 1%	-
Don't know	6 4%	1 2%	2 4%	1 13%	1 9%	4 3%	1 6%	1 6%	-	1 5%	1 2%	2 4%	-	1 2%	5 5%	3 7%	1 5%	-	1 2%	-	-	-	2 9%	-	3 6%	4 3%	2 5%	4 3%	2 5%
No response	1 *	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	-	-	1 2%	-	-	-	-	-	-	1 1%	-	1 3%	-	1 2%
NETS																													
Net: Higher	80 51%	48 62%	26 42%	3 38%	3 37%	67 53%	4 35%	9 50%	11 56%	18 59%	23 64%	14 36%	7 50%	20 47%	51 52%	28 57%	11 35%	14 44%	28 61%	9 59%	10 56%	6 48%	12 50%	16 51%	27 49%	61 48%	19 65%	69 56%	12 35%
Net: Lower	13 8%	7 9%	5 7%	1 13%	1 9%	10 8%	2 18%	1 6%	1 4%	4 14%	4 11%	1 2%	2 14%	7 17%	4 4%	3 5%	3 10%	6 20%	1 3%	2 15%	1 4%	2 17%	1 6%	1 4%	6 10%	11 8%	3 9%	8 6%	6 16%
Mean score	3.56	3.74	3.41	3.14	3.40	3.61	3.18	3.53	3.77	3.62	3.67	3.44	3.61	3.44	3.60	3.59	3.36	3.46	3.75	3.59	3.75	3.31	3.66	3.64	3.47	3.54	3.70	3.64	3.28

